



STOCK TRANSFER INSTRUCTIONS

Gifts of stock may be made to Foundations in Education, Inc, through a brokerage account we maintain with Fidelity Investments.

To make a gift of stock to Foundations in Education, Inc. please complete Parts I and II of this form.

If your stock is held by a broker, please provide him/her the completed Part 1 form. Your broker will inform you of the requirements to execute your transfer of stock to Foundations in Education.

If the stock is held by you in certificate form and registered in your name(s), please contact Foundations in Education, Inc. for receiving instructions at 203.416.1642.

PART I: NOTICE OF STOCK GIFT

To Donor's Broker _____:
(Name of Donor's Broker)

Please transfer _____ shares of _____ from
(number of shares) (Name of stock)

Account number _____ to:

Foundations in Education, Inc

Account Number: Z48-769835

DTC Number: 0226

Brokerage: Fidelity Investments

1261 Post Road

Fairfield, CT 06824

203.255.7539

Signature(s): _____

Print Name(s): _____

Date: _____

DONOR, PLEASE COMPLETE PART II ON THE FOLLOWING PAGE.



FOUNDATIONS IN EDUCATION
TRANSFORMING LIVES THROUGH EDUCATION

PART II: NOTICE OF STOCK GIFT TO FOUNDATIONS IN EDUCATION, INC.

Name of individual(s)
or entity making the gift: _____

Address: _____

Phone: _____

Today's Date: _____

Name of Stock: _____

Quantity of Shares to transfer: _____

Gift Designation: _____

Donor's Broker/Agent: _____

Contact for Broker/Agent email: _____ phone: _____

Please complete and e-mail, or mail this completed Part II to the Foundations in Education Office in order ensure your charitable donation is properly credited and acknowledged to you as the donor of record.

Attention: Holly Doherty-Lemoine
Executive Director
Foundations in Education
One Waterview Drive, Suite 103
Shelton, CT 06484

Holly@foundationsineducation.org

Telephone 203.416.1642

STOCK/STOCK TRANSFER INSTRUCTIONS 2025