WAYS TO GIVE

Stock and Appreciated Assets

Donating stock, bonds, or mutual funds you have held for more than one year can be a tax-efficient way to give. Gifts of this kind may allow you to avoid capital gains tax on the appreciation and to claim a charitable deduction for the fair market value of the gift.

Transfer Instructions

DTC Participant #: 0990, Manufacturers & Traders Trust Company (M&T Bank)

Account Name: AGT FIE - DONATION

Account #: 163173-003

Please have your broker include your name in the transfer reference so we can attribute your gift correctly.

After You Transfer

1. Notify Diane Canevari at DCanevari@FoundationsInEducation.org once the transfer is initiated so we can confirm receipt and issue your tax acknowledgment letter.
2. If your broker has questions, they may contact the account administrator at M&T Bank, Colleen Tucker, at (332) 323-7747 or ctucker2@wilmingtontrust.com.

Foundations in Education does not provide tax, legal, or financial advice. Please consult your own tax advisor or financial professional to determine how a gift of this kind applies to your individual circumstances.