WAYS TO GIVE

IRA Charitable Rollover (QCD)

A TAX-SMART OPTION FOR DONORS 70 1/2 AND OLDER

If you are 70 1/2 or older, you can give directly from your IRA, up to $111,000 in 2026. Distributions made this way are generally excluded from your taxable income and may count toward your Required Minimum Distribution.

How to Give

1. Contact your IRA custodian and request a Qualified Charitable Distribution.
2. Instruct your custodian to make the distribution payable to Foundations in Education, and mail it to 1 Waterview Drive, Suite 103A, Shelton, CT 06484.
3. Ask your custodian to include your name and address in the transaction so we can identify your gift and send your acknowledgment letter.
4. Let us know a gift is on its way by contacting Diane Canevari at DCanevari@FoundationsInEducation.org.

Note: QCDs must come directly from your IRA custodian to Foundations in Education. Funds you withdraw yourself and then donate do not qualify for the same tax treatment.

Foundations in Education does not provide tax, legal, or financial advice. Please consult your own tax advisor or financial professional to determine how a gift of this kind applies to your individual circumstances.